

FRIDAY | NOVEMBER 18, 2011

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And register online

Or call 602-682-2026



Mr. Donaldson will present:

Federal Tax Updates

Practical Tips for You and Your Clients

- Major recent developments in federal income, estate, and gift tax laws
- Analysis of tax planning opportunities
- Detailed coverage of significant estate tax legislation
- Important cases, rulings and new regulations made easy to understand

KEYNOTE SPEAKER



SAMUEL A. DONALDSON [J.D. University of Arizona; LL.M. (Taxation) University of Florida] is Associate Dean and a Professor at the University of Washington School of Law in Seattle, Washington. The former Director of the law school's Graduate Program in Taxation, Professor Donaldson teaches a number of tax and estate planning courses, as well as courses in the areas of property, commercial law and professional responsibility. Professor Donaldson is a four-time recipient of the Philip A. Trautman Professor of the Year award from the School of Law's Student Bar Association. He is currently Of Counsel with the Seattle office of Perkins Coie LLP and is an Academic Fellow of the American College of Trust and Estate Counsel (ACTEC). A member of the Bar in Washington, Oregon, and Arizona, he is the author of the Thomson-West casebook, Federal Income Taxation of Individuals, a co-author of the Price on Contemporary

Estate Planning treatise published by CCH, and a co-author of Federal Wealth Transfer Taxes, a reference published by Thomson-West. Professor Donaldson has served as the Harry R. Horrow Visiting Professor of International Law at Northwestern University and a Visiting Assistant Professor at the University of Florida Levin College of Law.

FRIDAY, NOVEMBER 18, 2011

7:00 A.M. TO NOON

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SCOTTSDALE, ARIZONA

FEE

\$100

Cancellations made by November 4 — \$85 refunded

Cancellations made by November 10 — \$50 refunded

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